



COURSE SCHEDULE – IBF LEVEL 1


 EDUCATION COURSE		Lecturer: Richa Gupta					
		Class 1A			Class 1B		
SESSION	TOPIC	DAY	DATE	TIME	DAY	DATE	TIME
1	Quantitative Methods	Wed	23 Jan	7pm - 10.30pm	Sat	19 Jan	2pm - 5.30pm
2	Quantitative Methods	Fri	25 Jan	7pm - 10.30pm	Sun	20 Jan	9.30am - 1pm
3	Quantitative Methods	Wed	30 Jan	7pm - 10.30pm	Sun	20 Jan	2pm - 5.30pm
4	Company Analysis	Fri	1 Feb	7pm - 10.30pm	Sun	27 Jan	9.30am - 1pm
5	Company Analysis	Wed	20 Feb	7pm - 10.30pm	Sun	27 Jan	2pm - 5.30pm
6	Company Analysis	Fri	22 Feb	7pm - 10.30pm	Sat	2 Feb	2pm - 5.30pm
7	Company Analysis	Wed	27 Feb	7pm - 10.30pm	Sun	24 Feb	9.30am - 1pm
8	Company Analysis	Fri	1 Mar	7pm - 10.30pm	Sun	24 Feb	2pm - 5.30pm
9	Company Analysis	Wed	6 Mar	7pm - 10.30pm	Sun	3 Mar	9.30am - 1pm
10	Corporate Finance	Fri	8 Mar	7pm - 10.30pm	Sun	3 Mar	2pm - 5.30pm
11	Corporate Finance	Wed	13 Mar	7pm - 10.30pm	Sun	10 Mar	9.30am - 1pm
12	Equity Product Knowledge + Business Analysis + Industry & Sector Analysis + Financial Services Industry Acumen	Fri	15 Mar	7pm - 10.30pm	Sun	10 Mar	2pm - 5.30pm
13	Equity Product Knowledge + Business Analysis + Industry & Sector Analysis + Financial Services Industry Acumen + Fixed Income Product Knowledge + Equity Valuation	Wed	20 Mar	7pm - 10.30pm	Sun	17 Mar	9.30am - 1pm
14	Fixed Income Product Knowledge	Fri	22 Mar	7pm - 10.30pm	Sun	17 Mar	2pm - 5.30pm
15	Fixed Income Product Knowledge + Fixed Income Valuation	Wed	27 Mar	7pm - 10.30pm	Sun	24 Mar	9.30am - 1pm
16	Fixed Income Product Knowledge	Fri	29 Mar	7pm - 10.30pm	Sun	24 Mar	2pm - 5.30pm
17	Alternative Investment Product Knowledge + Derivatives Product Knowledge + Hedge Fund Product Knowledge + Private Equity Product Knowledge + Real Estate Product Knowledge + Venture Capital Product Knowledge + Derivatives Valuation	Mon	1 Apr	7pm - 10.30pm	Sat	30 Mar	2pm - 5.30pm
18	Alternative Investment Product Knowledge + Derivatives Product Knowledge + Hedge Fund Product Knowledge + Private Equity Product Knowledge + Real Estate Product Knowledge + Venture Capital Product Knowledge + Derivatives Valuation	Fri	5 Apr	7pm - 10.30pm	Sun	31 Mar	9.30am - 1pm
19	Economics Analysis + Ethical & Professional Standards + Regulatory Compliance	Mon	8 Apr	7pm - 10.30pm	Sun	31 Mar	2pm - 5.30pm


 REVISION COURSE		Lecturer: Richa Gupta					
		Class 1AR			Class 1BR		
SESSION	TOPIC	DAY	DATE	TIME	DAY	DATE	TIME
1	Quantitative Methods	Mon	15 Apr	7pm - 10.30pm	Sun	7 Apr	9.30am - 1pm
2	Portfolio Management + Corporate Finance	Thu	18 Apr	7pm - 10.30pm	Sun	7 Apr	2pm - 5.30pm
3	Financial Reporting & Analysis	Mon	22 Apr	7pm - 10.30pm	Sun	14 Apr	9.30am - 1pm
4	Financial Reporting & Analysis + Equity Investments	Fri	26 Apr	7pm - 10.30pm	Sun	14 Apr	2pm - 5.30pm
5	Equity Investments + Fixed Income Investments	Tue	30 Apr	7pm - 10.30pm	Sun	21 Apr	9.30am - 1pm
6	Alternative Investments & Derivatives	Mon	6 May	7pm - 10.30pm	Sun	21 Apr	2pm - 5.30pm

 CFA® MOCK EXAMS		
1	Kaplan Schweser Online Mock Exam & Multimedia Tutorial	1 June 2019
2	Live CFA® Mock Exam	It will be held on 25 May 2019 (9:30am to 4:30pm)

All information is accurate at time of print (October 2018). KLI reserves the right to vary or cancel any of the courses described on the planner or alter the composition of the relevant team as the venue for lectures, should the circumstances so require.

COURSE SCHEDULE – IBF LEVEL 2/3


 EDUCATION COURSE		Lecturer: Elizabeth Ng					
		Class 2A			Class 2B		
SESSION	TOPIC	DAY	DATE	TIME	DAY	DATE	TIME
1	Economics	Thu	14 Feb	7pm - 10.30pm	Sat	16 Feb	9.30am - 1pm
2	Portfolio Management	Tue	19 Feb	7pm - 10.30pm	Sat	16 Feb	2pm - 5.30pm
3	Portfolio Management	Thu	21 Feb	7pm - 10.30pm	Sat	23 Feb	9.30am - 1pm
4	Equity Valuation	Tue	26 Feb	7pm - 10.30pm	Sat	23 Feb	2pm - 5.30pm
5	Equity Valuation	Thu	28 Feb	7pm - 10.30pm	Sat	2 Mar	9.30am - 1pm
6	Equity Valuation	Tue	5 Mar	7pm - 10.30pm	Sat	2 Mar	2pm - 5.30pm
7	Fixed Income Valuation	Thu	7 Mar	7pm - 10.30pm	Sat	9 Mar	9.30am - 1pm
8	Fixed Income Valuation	Tue	12 Mar	7pm - 10.30pm	Sat	9 Mar	2pm - 5.30pm
9	Private Equity Valuation	Thu	14 Mar	7pm - 10.30pm	Sat	16 Mar	9.30am - 1pm
10	Private Equity Valuation	Tue	19 Mar	7pm - 10.30pm	Sat	16 Mar	2pm - 5.30pm
11	Derivative Valuation	Thu	21 Mar	7pm - 10.30pm	Sat	23 Mar	9.30am - 1pm
12	Derivative Valuation	Tue	26 Mar	7pm - 10.30pm	Sat	23 Mar	2pm - 5.30pm
13	Corporate Finance	Thu	28 Mar	7pm - 10.30pm	Sat	30 Mar	9.30am - 1pm
14	Corporate Finance	Tue	2 Apr	7pm - 10.30pm	Sat	30 Mar	2pm - 5.30pm
15	Financial Reporting & Analysis	Thu	4 Apr	7pm - 10.30pm	Sat	6 Apr	9.30am - 1pm
16	Financial Reporting & Analysis	Tue	9 Apr	7pm - 10.30pm	Sat	6 Apr	2pm - 5.30pm
17	Financial Reporting & Analysis	Thu	11 Apr	7pm - 10.30pm	Sat	13 Apr	9.30am - 1pm
18	Quantitative Methods	Tue	16 Apr	7pm - 10.30pm	Sat	13 Apr	2pm - 5.30pm
19	Quantitative Methods + Ethical & Professional Standards	Thu	18 Apr	7pm - 10.30pm	Sat	20 Apr	9.30am - 1pm


 REVISION COURSE		Lecturer: Elizabeth Ng					
		Class 2AR			Class 2BR		
SESSION	TOPIC	DAY	DATE	TIME	DAY	DATE	TIME
1	Economics & Portfolio Management	Tue	7 May	7pm - 10.30pm	Sat	4 May	9.30am - 1pm
2	Equity Investments	Thu	9 May	7pm - 10.30pm	Sat	4 May	2pm - 5.30pm
3	Fixed Income Investments & Alternative Investments	Tue	14 May	7pm - 10.30pm	Sat	11 May	9.30am - 1pm
4	Financial Reporting & Analysis	Thu	16 May	7pm - 10.30pm	Sat	11 May	2pm - 5.30pm
5	Derivatives & Ethical and Professional Standards	Tue	21 May	7pm - 10.30pm	Sat	18 May	9.30am - 1pm
6	Corporate Finance & Quantitative Methods	Thu	23 May	7pm - 10.30pm	Sat	18 May	2pm - 5.30pm

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COURSE SCHEDULE – IBF LEVEL 2/3

 EDUCATION COURSE		Lecturer: David Meow, Justin Ong, Lee Chia Yih		
		Class 3A		
SESSION	TOPIC	DAY	DATE	TIME
1	Institutional Portfolio Management	Sat	16 Feb	10am - 1pm
2	Institutional Portfolio Management & Behavioral Finance	Sat	16 Feb	2pm - 5pm
3	Economics	Sat	23 Feb	10am - 1pm
4	Economics	Sat	23 Feb	2pm - 5pm
5	Private Wealth	Sat	2 Mar	10am - 1pm
6	Private Wealth	Sat	2 Mar	2pm - 5pm
7	Asset Allocation	Sat	9 Mar	10am - 1pm
8	Asset Allocation; Trading; Monitoring and Rebalancing	Sat	9 Mar	2pm - 5pm
9	Fixed Income Portfolio Management	Sat	16 Mar	10am - 1pm
10	Equity Portfolio Management	Sat	16 Mar	2pm - 5pm
11	Derivatives Portfolio Management + Portfolio Risk Management	Sat	23 Mar	10am - 1pm
12	Derivatives Portfolio Management + Portfolio Risk Management	Sat	23 Mar	2pm - 5pm
13	Attribution Analysis	Sat	30 Mar	10am - 1pm
14	Attribution Analysis	Sat	30 Mar	2pm - 5pm
15	Alternative Investments Portfolio Management	Sat	6 Apr	10am - 1pm
16	Global Investment Performance Standards	Sat	6 Apr	2pm - 5pm
17	Ethical & Professional Standards	Sat	13 Apr	10am - 1pm

 REVISION COURSE		Lecturer: David Meow, Justin Ong, Lee Chia Yih		
		Class 3AR		
SESSION	TOPIC	DAY	DATE	TIME
1	Capital Market Expectations and Economics	Sat	4 May	10am - 1pm
2	Asset Allocation; Trading; Monitoring and Rebalancing, Fixed Income	Sat	4 May	2pm - 5pm
3	Equity Investments, Alternative Investments, Risk Management	Sat	11 May	10am - 1pm
4	Performance Evaluation; Global Investment Performance Standards	Sat	11 May	2pm - 5pm
5	Behavioural Finance; Private Wealth	Sat	18 May	10am - 1pm
6	Private Wealth; Institutional Portfolio Management	Sat	18 May	2pm - 5pm

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