

Course Factsheet

(For November 2022 Intake)

CFA® IBF-STS Accredited Programs

The CFA® IBF-STS Accredited Program has an equivalent curriculum to the CFA® Program

	Classroom Learning (Self-Sponsored)			Classroom Learning (Company-Sponsored)		
	Course Fee	For Singapore Citizens and Singapore PRs: Total Course Fee Paid after Enhanced IBF Funding (70%)	For Singapore Citizens aged 40 years old and above: Total Course Fee Paid after Enhanced IBF Funding (90%)	Course Fee	For Singapore Citizens and Singapore PRs: Total Course Fee Paid after Enhanced IBF Funding (70%)	For Singapore Citizens aged 40 years old and above: Total Course Fee Paid after Enhanced IBF Funding (90%)
CFA L1 Preparatory Program by Kaplan (IBF-STS Accredited)	S\$5,350	S\$1,850	S\$850	S\$5,350	S\$1,850	S\$850
CFA L2 Preparatory Program by Kaplan (IBF-STS Accredited)	S\$4,985	S\$1,723.78	S\$792.01	S\$4,985	S\$1,723.78	S\$792.01
CFA L3 Preparatory Program by Kaplan (IBF-STS Accredited)	S\$4,770	S\$1649.44	S\$757.85	S\$4,770	S\$1649.44	S\$757.85

Prices are inclusive of 7% GST.

Note:

- Companies eligible to submit claims for company-sponsored participants must be Singapore-based financial Institutions regulated by MAS (licensed by or exempted from licensing by MAS) or FinTech firms certified by Singapore FinTech Association only. For more information, visit <https://www.ibf.org.sg/programmes/Pages/IBF-STS.aspx>

Eligibility Criteria

Applicants must:

- Be a Singaporean or Singapore Permanent Resident (PR) physically based in Singapore
 - Either self-paid or company-sponsored
- Successfully complete the training program (including passing all relevant assessments and examinations) with at least 75% of class attendance

Kaplan reserves the right to take all reasonable steps to collect a sum equivalent to the course fee subsidy (secured from IBF) and IBF Tag from the relevant student/trainee who secures IBF funding and/or IBF Tag, in the event that the relevant student/trainee (a) drops out halfway through the course; (b) does not pass the assessment for the course; (c) does not meet the attendance requirement; or (d) any other factors resulting in failure to meet funding eligibility.

For more information on funding and Continuing Professional Development (CPD) requirements, please visit www.ibf.org.sg

Qualifying expenses incurred on the training of both executive and non-executive staff, as well as staff employed on a short-term basis of less than one year (inclusive of contract staff and interns), will be eligible for funding under IBF-STS and FTS, subject to meeting the conditions under these schemes. Licensed agents or representatives (ie. financial advisors, insurance agents, remisers, traders) representing a legal principal entity may be included in the claims of that principal entity.

Note: Reimbursement of funds is subject to assessment and meeting the minimum requirements. Number of assessments is at the discretion of the training provider, Kaplan Higher Education Academy.

