

Course Factsheet

(For 2023 Intake)

CFA® IBF-STS Accredited Programs

The CFA® IBF-STS Accredited Program has an equivalent curriculum to the CFA® Program

Classroom Learning (Self-sponsored and Company-sponsored)

| | Course Fee | | For Singapore Citizens and Singapore PRs: Total Course Fee Payable after Enhanced IBF Funding (50%)* | | For Singapore Citizens aged 40 years old and above: Total Course Fee Payable after Enhanced IBF Funding (70%)* | |
|--|-------------------|-------------------|--|------------------------|--|------------------------|
| | 2022 [^] | 2023 [#] | Fees 2022 [^] | Fees 2023 [#] | Fees 2022 [^] | Fees 2023 [#] |
| CFA L1 Preparatory Program by Kaplan (IBF-STS Accredited) | S\$5,350.00 | S\$5,400.00 | S\$2,850.00 | S\$2,900.00 | S\$2,350.00 | S\$2,400.00 |
| CFA L2 Preparatory Program by Kaplan (IBF-STS Accredited) | S\$4,985.00 | S\$5,031.59 | S\$2,655.56 | S\$2,702.15 | S\$1,985.00 | S\$2,031.59 |
| CFA L3 Preparatory Program by Kaplan (IBF-STS Accredited) | S\$4,770.00 | S\$4,814.58 | S\$2,541.03 | S\$2,585.61 | S\$1,770.00 | S\$1,814.58 |

All prices are inclusive of Goods and Services Tax (GST) at the prevailing rate. Refer to T&C on page 2 of this factsheet. Kaplan Higher Education Academy reserves the right to adjust our fees based on the prevailing GST Act.

Note:

- *Applicable to course fees paid before/on 31 Dec 2022.
- #Applicable to course fees paid on/after 1 Jan 2023.
- *Funding is only applicable to course fees without GST and capped at S\$3,000 per participant per course.
- *Companies eligible to submit claims for company-sponsored participants must be Singapore-based financial institutions regulated by MAS (licensed or exempted from licensing by MAS) or FinTech firms certified by Singapore FinTech Association. For more information, visit <https://www.ibf.org.sg/programmes/Pages/IBF-STS.aspx>

Eligibility Criteria

Applicants must:

- Be a Singaporean or Singapore Permanent Resident (PR) physically based in Singapore
 - Either self-sponsored or company-sponsored
- Successfully complete the training program (including passing all relevant assessments and examinations) with at least 75% of class attendance

Kaplan reserves the right to take all reasonable steps to collect a sum equivalent to the course fee subsidy (secured from IBF) and IBF Tag from the relevant student/trainee, who has secured IBF funding and/or IBF Tag, in the event that the relevant student/trainee (a) drops out halfway through the course; (b) does not pass the assessment for the course; (c) does not meet the attendance requirement; or (d) any other factors resulting in a failure to meet funding eligibility.

For more information on funding and Continuing Professional Development (CPD) requirements, please visit www.ibf.org.sg

Qualifying expenses incurred during the training of both executive and non-executive staff, as well as staff employed on a short-term basis of less than one year (inclusive of contract staff and interns), will be eligible for funding under IBF-STS and FTS, subject to meeting the conditions under these schemes. Licensed agents or representatives (ie. financial advisors, insurance agents, remisers and traders) representing a legal principal entity may be included in the claims of that principal entity.

Note: Reimbursement of funds is subject to assessment and meeting the minimum requirements. The number of assessments will be at the discretion of the training provider, Kaplan Higher Education Academy.

